



Joseph R. Palin
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FRASER MILNER CASGRAIN LLP

Joe articulated with the Toronto office in 1988 and practiced with the Toronto Financial Services Group before moving to the Calgary office in 1996.

Joe is currently the Calgary office Financial Services Practice Section Manager.

He has experience in structuring and completing domestic and international financing transactions involving credit facilities of varying complexity and amounts, acting for lenders (and lending syndicates) and debtors. Joe has extensive oil and gas financing and power project financing experience. Joe's experience also includes debt and corporate restructuring, bankruptcy and insolvency matters.

AREAS OF EXPERTISE

- Financial Services
- Energy: Oil & Gas | Infrastructure | Electricity

REPRESENTATIVE WORK

- (Counsel to a U.S. private equity fund lender in connection with a \$200 Million acquisition financing with an oil and gas energy trust borrower
- Lenders' Counsel in a \$1.6 Billion financing of an oil and gas energy trust
- Lenders' counsel involving two separate wind farm projects in Quebec and Nova Scotia in a project financing valued at \$107.5 Million
- Lenders' counsel in connection with a 99-MW wind farm project in Manitoba in a project financing arrangement valued at \$144.3MM
- Lenders' counsel in connection with the project financing in the amount of \$403 Million for the development, construction and operation of a \$580 MW combined cycled gas fired power project in Southern Ontario
- Secured and unsecured lending, financial leasing, corporate financing, project and structured finance, financial institution regulation, debt and corporate restructuring, bankruptcy and insolvency matters
- Extensive experience in financial services law and general corporate and commercial law

EDUCATION

- Year of call to the Bar: 1996 (Alberta); 1990 (Ontario)
- Osgoode Hall Law School, LL.B., 1988
- University of Saskatchewan, B. Comm., 1987

PUBLICATIONS

- Wrote materials and lectured for the Institute of Canadian Bankers “Law and Commercial Banking” and “Law and Consumer Banking” courses
- Contributed numerous articles on financial services matters to various publications

TEACHING ROLES

- Instructed the Ontario Law Society Insolvency Law section of the Bar Admission Course

PROFESSIONAL AFFILIATIONS

- Member of the Law Societies of Ontario and Alberta

RECOGNITION

- Recognized as a leading Canadian Lawyer in Banking and Finance in *The Chambers Global Guide to The World's Leading Lawyers*