



Jonathan F. Wolcott practices in the areas of securities, mergers and acquisitions and corporate law. Mr. Wolcott represents a wide range of public and private companies, investment banks, private equity funds and individual investors in structuring and executing public and private equity and debt offerings, mergers, acquisitions, dispositions and other change of control transactions, mezzanine investments and venture capital financings. He also counsels public companies in connection with the preparation of periodic reports and proxy statements, compliance with Securities and Exchange Commission and stock market rules, corporate governance matters and the preparation of employee compensation plans and executive employment agreements.

Mr. Wolcott has represented businesses in such diverse areas as vehicle transportation, waste management, internet services, telecommunications, biotechnology, defense and federal IT, and employee consulting. Mr. Wolcott's transactional experience ranges from large-scale public company mergers involving Fortune 500 companies to the formation and early-round financing of small technology companies. He has served as ongoing outside counsel to numerous companies, including several public companies, in financing, transactional and securities compliance matters, and in such capacity has also negotiated numerous commercial contracts and provided day-to-day advice regarding employment, litigation and other strategic matters.

In the past three years, Mr. Wolcott has advised both buyers and sellers in numerous merger and acquisition transactions in the defense and federal IT industries, and he currently serves as chief outside securities counsel to publicly-held government contractors. Mr. Wolcott is also outside counsel to investment banking groups concentrating on the federal contracting sector.

Mr. Wolcott is a member of the New York and District of Columbia bars. A native of Rochester, New York, Mr. Wolcott received his bachelor's degree, magna cum laude, in 1991 from Amherst College, where he was a double major in Classics and Political Science. Mr. Wolcott received his law degree in 1995 from the University of Virginia School of Law, where he was a Senior Editor of the Journal of Law and Politics.