



Jonathan B. Levy

Jon regularly advises private and public companies, as well as officers, directors, and shareholders, on a wide range of matters related to corporate and securities law. He has significant experience in public-company mergers and acquisitions and other change-in-control and strategic transactions.

His recent merger and acquisition experience includes representing the first listed party in each of the following transactions:

- The \$67.5 million reverse triangular merger of RTW and Rockhill Insurance Co.
- \$2.67 billion cash and assumed-debt acquisition of Rural Cellular by Verizon Wireless (as local counsel) *[pending]*
- CNS's \$562.5 million cash merger with GlaxoSmithKline
- The Pohlads family's \$85 million sale of control in National Mercantile Bancorp and formation of First California Financial Group in a merger of equals
- The \$19.5 million stock-and-cash merger of the Pohlads family's Business First National Bank with Heritage Oaks Bancorp.
- United Financial Corp.'s \$75 million stock-swap merger with U.S. Bancorp
- Community First Bankshares' cash merger with BancWest Corp.
- WTC Industries' \$110 million cash merger with CUNO, Inc.
- Dakota Growers Pasta Co.'s \$39 million partial-tender offer and simultaneous sale of convertible preferred stock to MVC Capital and LaBella Holdings

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Practice Areas:

- Mergers and Acquisitions
- Corporate Finance
- Securities

Education:

University of Pennsylvania Law School, Philadelphia (J.D., 1990)

University of Wisconsin—Madison (B.A., 1987; Phi Beta Kappa)

Admissions:

Minnesota

Jon routinely counsels issuers, officers and directors on insider trading and reporting, internal control over financial reporting, material-weakness and significant-deficiency disclosures, fiduciary duties, and related corporate securities matters. He also has considerable experience with public and private offerings, tender offers, proxy statements, proxy contest strategies, stockholder rights plans, shareholder proposals, Section 16 reporting and compliance, Schedule 13d and 13g filings, and 10b-5-1 plans for a wide range of publicly held companies.

Jon has given presentations on Sarbanes-Oxley, internal control over financial reporting, antitakeover matters, Regulation FD, and other securities law topics. He is a member of the Twin Cities chapter of the National Association of Stock Plan Professionals. He is an active volunteer with the Greater Twin Cities United Way, serving as co-lead on numerous investment-review panels. He is a director of Community Mediation Services, Inc., a nonprofit organization that provides free mediation services to the Twin Cities community. Before joining Lindquist & Vennum, Jon served as senior counsel in the Enforcement Division of the SEC's Southeast regional office.