



Jane K. P. Tam devotes substantially all of her practice to representing corporate clients ranging from promising start-ups to established domestic and international corporations. Ms. Tam has represented businesses in such diverse areas as information technology, government contracting, medical devices, internet services, telecommunications, computer software, and financial services. Ms. Tam acts as principal outside counsel for domestic and foreign companies on securities offerings, SEC compliance and periodic filings, corporate governance, mezzanine investments, venture capital financings, mergers and acquisitions, strategic partnering and distributorships, and general corporate matters. She represents private and public issuers, private equity funds and investment banks in public offerings and private placements of securities, debt financings, exchange offers and shelf registration of securities. Ms. Tam also counsels public companies on corporate governance and disclosure issues, shareholder relations and compliance with the Sarbanes-Oxley Act of 2002, the federal and state securities laws, the rules and regulations of the New York Stock Exchange, the NASDAQ and other major stock exchanges. Ms. Tam is a co-author of the Association of Corporate Counsel's InfoPak in 2005 entitled "Sarbanes Oxley Primer for The Small Law Department." Ms. Tam is a frequent speaker on capital formation, corporate governance, and diversity issues.

Ms. Tam is a former partner of Piper Rudnick LLP. She worked in the Pacific Rim in the early 90's. She is fluent in Cantonese and has excellent capability in Potunghua (Mandarin) and written Chinese. Ms. Tam began her legal career in the Division of Corporation Finance of the U.S. Securities and Exchange Commission. She is admitted to practice in the District of Columbia, the State of New York and the Commonwealth of Massachusetts.

Selected Speeches and Presentations

- "What Privately held Companies Need to know about the Sarbanes-Oxley Act of 2002," Women in Technology, McLean, Virginia, June 2005
- "Recent Trends of PIPE Transactions," The Holland & Knight Institute, Washington D.C., November 2004
- "Governance and Expectations of Corporate Boards and Directors: An Overview and Interpretation of Today's Board Service Environment, and How to Perform Your Own Due Diligence Prior to Accepting a Board Appointment," Boardroom Bound, Washington, D.C., March 2004
- "Diversity in the Workplace: Maximizing Opportunities in Today's Legal Environment," The National Institute for Women in Law Firms," Washington, D.C., January 2003
- "Access to Equity Capital," Second Annual Emerging Business Forum, Falls Church, Virginia, October 2002
- "Corporate Governance: A Practical Guide for Minding the Store," Piper Rudnick's Executive Training Institute, Washington, D.C., October 2002
- "Doing the Deal" and "Access to Capital: A Perspective on the Road Ahead," The 20th Annual National Minority Enterprise Development Conference, Washington, D.C., September 2002

- "Access to Capital - How to Prepare Your Business Strategically for External Financing," CelebrAsian 2002 Conference, Manhattan, New York, May 2002
- "Funding in Crisis: The New Realities of Funding, With or Without Venture Capital," The Wharton Club of Washington, D.C., November 2001
- "Facing the New Challenges for Women in Law," LeadingLadies in Washington, D.C., March 2001
- **Civic and Charitable**
- Steering Committee of the Women Business Council of the Fairfax Chamber of Commerce, 2005
- Committee Co-Chair and Charter Friend of Boardroom Bound, March 2004
- Board of Directors of Emerging Venture Network, 2002-2003
- Leadership Committee of the Annual Conference of the U.S. Pan Asian American Chamber of Commerce, May 2002
- Screening Committee and Coaching Committee of i-DealFlow Venture Capital Forum, November 2001